



Specialized Expertise. >

Creative Thinking. >

Unsurpassed Service. >



**Beck & Company**  
Certified Public Accountants  
and Business Advisors

## Who We Are

At Beck & Company, Certified Public Accountants and Business Advisors, we are an accounting and consulting firm delivering specialized expertise, creative thinking, and unsurpassed service to ensure that our clients' financial endeavors flourish.

Serving small and mid-sized organizations and individuals in the Greater Washington D. C. area, we provide audit, tax, accounting, and consulting service that address all aspects of your business with one goal in mind – exceeding your expectations. We are able to do this by drawing on our combined business background and experience in public accounting to help you in virtually any area of your business. Our commitment to excellence is demonstrated in our team's understanding of our clients' business and personal financial objectives and then developing innovative solutions to achieve them.

## Why We're Different

At Beck & Company, we're different because we've been where you are – either in our professional experience in running our practice and business or we've seen situations similar to yours when working with clients much like you. Our broad base of managerial accounting and systems experience and our deep understanding of business process and technology enable us to apply knowledge from the past, together with up-to-date best practice know-how to help you solve your challenges and capitalize on the opportunities you face. We're also different because a partner will be involved in each of your engagements, getting to know you and your unique challenges and objectives intimately. This combination enables us to develop tailored solutions to increase your effectiveness and improve your competitive position.

### We will help you realize your goals and achieve success through our:

- Investment in ongoing learning and education that keeps us current on regulations, standards and emerging issues that will help our clients maintain compliance, improve their processes and achieve their financial goals.
- Uncompromising commitment to the highest standards of quality on every engagement and participation in the American Institute of Certified Public Accountants Quality Review Program that requires us to maintain quality control systems over our accounting and auditing practice.
- Development of service methodologies that achieve the highest standards while maximizing efficiencies for our clients.
- Ongoing communication between our staff and clients throughout each engagement to resolve issues as they are identified so we accomplish your financial goals in the timeline committed.
- Creative and innovative approach to developing solutions for our clients based on our understanding of your unique circumstances, needs and objectives.
- Team of experienced professionals with senior or owner involvement in all client engagements so you know you have direct access to specialized expertise on which you can rely and trust.

# Our Services

At Beck & Company, we provide accounting and audit, tax and consulting services to small and mid-sized organizations and individuals to help achieve our clients' financial and business goals.

**Accounting and Audit** | We provide an array of accounting and audit services for small and middle market organizations, privately owned companies, partnerships, not-for-profit organizations and other forms of businesses, including:

- Audits of financial statements, which provides the highest level of assurance
- Reviews of annual and quarterly financial statements, which includes some analytical procedures and limited assurance
- Compilations of annual and quarterly financial statements primarily for internal management use
- Financial statement preparation
- Bookkeeping and payroll services on an interim or long-term basis
- Outsource CFO or controllership services
- Other services as needed for public companies where Beck & Company is not the auditor of record

**Tax Compliance and Tax Consulting** | We provide innovative tax compliance and consulting solutions utilizing automated tax tools to enhance our efficiency and cost-effectiveness for our clients, including:

- Tax compliance and return preparation for individuals, corporations, partnerships and not-for-profit organizations
- Tax planning and preparation to develop tax strategies that take advantage of new tax laws and legislation
- Advising on the tax effects of buying/selling a business
- Providing representation before taxing authorities as needed

**Not-for-Profit Services** | At Beck & Company we specialize in not-for-profit accounting and auditing. We understand the unique challenge of balancing the needs of your various stakeholders – contributors, members and your board, too. We have experience serving not-for-profit organizations such as unions, homeowner's associations, religious organizations, charities, and social service organizations and deliver the following services:

- Financial statement audits, reviews or compilations
- Accounting and bookkeeping services
- Tax preparation and reporting

**Consulting** | Beck & Company is committed to providing business consulting and technology solutions to help clients improve processes, gain efficiencies, and provide access to critical business information when, and in the manner you need it.

We provide business consulting services that ensure your business is maximizing efficiencies and the effectiveness of your processes, infrastructures and teams, including:

- Business process reengineering
- Business process documentation
- Business analysis
- System selection and design

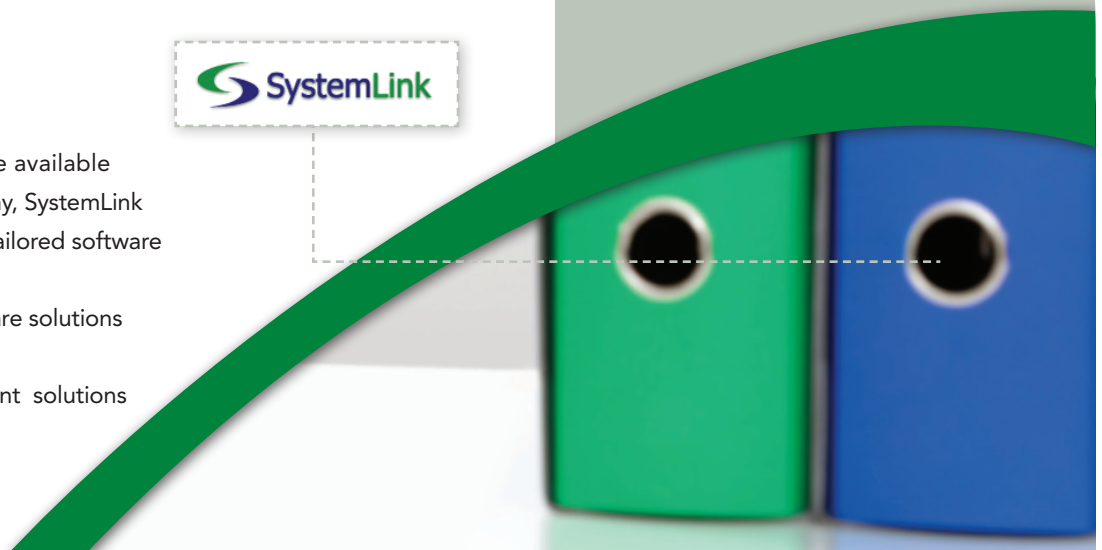
A full range of technology services are available to clients through our affiliated company, SystemLink North America. We offer customized, tailored software and services, including:

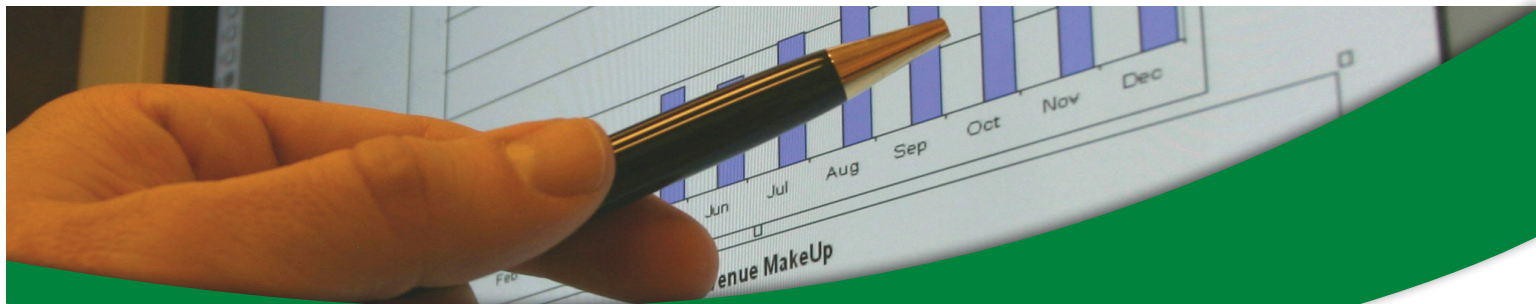
- QuickBooks and other ERP software solutions
- Network design and support
- Customer relationship management solutions
- e-commerce
- Human resources solutions
- Business intelligence applications



*"We are a client of SystemLink but we also use Beck and Company for our financial audit because we know they'll do a quality job. They have taken the time to know our business and they offer helpful suggestions for how we can improve. We appreciate their professionalism very much."*

**Michael Steiger**  
Chief Financial Officer  
National Center for Housing Management





## Our Partners

**Kathy Beck, CPA.CITP** is the Managing Partner of Beck & Company, Certified Public Accountants and Business Advisors. She has over 25 years in public accounting with expertise in not-for-profit and private-company auditing, accounting and tax. Kathy has also been fortunate to work in private industry where she managed accounting, finance and governmental contract functions for, Motorola, a Fortune 500 organization. Kathy delivers quality audit and consulting services to her clients. Applying her experience and understanding of managerial accounting, internal controls, business processes and technology, Kathy ensures that her clients are in compliance while capitalizing on organizational efficiencies and technologies that can reduce their costs.

**David Beck, CPA.CITP** is a co-founder of SystemLink North America and partner of Beck & Company, Certified Public Accountants and Business Advisors. He has over 25 years of experience applying technology to enhance his clients' accounting and business operations. David's managerial expertise in accounting, internal controls, business processes and technology enables him to improve the operational efficiencies of his clients by streamlining their processes, reducing unneeded overhead, minimizing costly errors and ultimately enhancing their bottom line.



## Contact Us

Contact us to find out how our unsurpassed service and creative thinking can identify opportunities for business growth and financial security for you and your organization by visiting our web site at [www.beckcpas.com](http://www.beckcpas.com) or emailing us at [info@beckcpas.com](mailto:info@beckcpas.com).

---

447 Carlisle Drive, Suite A ■ Herndon, Virginia 20170  
telephone 703.834.0776 ■ fax 703.742.0949 ■ [www.beckcpas.com](http://www.beckcpas.com)

Specialized Expertise. >

Creative Thinking. >

Unsurpassed Service. >